WAYNESBURG UNIVERSITY

Financial Aid Office

2014-2015 Financial Information Verification Form

The purpose of this form is to verify your 2013 taxable and non-taxable income information. Please complete and return this form to the Financial Aid Office by US Mail, fax (724-852-3269) or email (finaid@waynesburg.edu).

Student Information

_____ ____XXX-XX-_____
Last Name *First Name* *M.I.* *Social Security Number*

_____/_____/_____ _____ _____ _____
Date of Birth *Home Phone Number* *Cell Phone* *Student's E-mail*

Federal Tax Forms and Income Information (all applicants)

The best way to verify income is to submit (or re-submit) the 2014-2015 *FAFSA on the Web* at FAFSA.gov and select the *IRS Data Retrieval Tool (IRS DRT*). This is available 2 weeks after filing taxes on-line or 6 weeks after paper filing.

If you cannot use *IRS DRT,* attach all 2013 Federal IRS Tax Return Transcripts for you, your parent(s) (if dependent) or your spouse (if married). **Do not send copies of IRS tax returns unless requested.** You can obtain an IRS Tax Return Transcript (NOT Tax Account Transcript) at www.irs.gov or by calling 1-800-908-9946. If you did not file a federal tax return, fill in the information below and submit a copy of all of your Federal W-2 forms.

Please note that the verification process will not be complete until the FAFSA is (re)submitted using the data retrieval function on the FAFSA website or all required Tax Transcripts are received by the Financial Aid Office.

Nontax Filers

If you or your parent(s) (dependent student), or you or your spouse (independent student) did not file and are not required to file a 2013 Federal income tax return, check the boxes below that apply.

a. I (We) did not file and are not required to file a 2013 Federal income tax return.
Dependent Student: ☐ You ☐ Father ☐ Mother Independent Student: ☐ You ☐ Your Spouse

b. If you or your parents did not file and are not required to file a 2013 Federal tax form, list below your and your parent(s) (dependent student) or your and your spouse's (independent student) employer(s) and any income received in 2013, (use the W-2 form or other earnings statements if available). **Please submit a copy of the W-2 form to the Financial Aid Office.**

Your (the student) and your spouse's Employer(s)	Amount(s)	Your Parents' Employer(s) (dependent students)	Amount(s)
	$ .00		$ .00
	$ .00		$ .00
	$ .00		$ .00

Once completed, proceed immediately to second page.

2013 Untaxed Income: Enter "0" if the answer is "none". **Do not leave any items blank.**

Student/Spouse		Parent(s)
$_____	**Payments to tax-deferred pension and savings plans** (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. **(Don't include DD.)**	$_____
$_____	**Child support** received for all children. **Don't include** foster or adoption payments.	$_____
$_____	**Untaxed portions of IRA distributions** from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here**.**	$_____
$_____	**Untaxed portions of pensions** from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here**.**	$_____
$_____	**Housing, food and other living allowances** paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.	$_____

Family and College Information

Dependent Student: Fill in the information about the people that your parents will *support* between July 1, 2014 and June 30, 2015. **Include your parents, yourself and other children if they receive more than half their support from your parents.** Include other people only if they now live with and get more than half of their *support* from your parents.

Independent Student: Fill in the information about the people that you will *support* between July 1, 2014 and June 30, 2015. **Include yourself, your spouse and your children if they receive more than half their *support* from you**. Include others only if they now live with you and get more than half their *support* from you.

Full Name	Age	Relationship	College Attending 2014-2015
		You, the student	Waynesburg University

Sign This Form

Each person signing this form certifies that all the information reported on this form is complete and correct.
Dependent Student: Student and one parent must sign. **Independent Student**: If married, spouse's signature is optional.

Student's Signature *Date* *Parent's Signature or Spouse's Signature* *Date*